

MECHANICAL PIPE JOINT, GASKET, AND METHOD FOR RESTRAINING PIPE SPIGOTS IN MECHANICAL PIPE JOINT BELL SOCKETS

FIELD OF THE INVENTION

The present invention relates generally to mechanical joint connections between pipe spigots and bell sockets and, more particularly, relates to a mechanical pipe joint,
5 gasket and method for more effectively sealing and restraining pipe spigots in mechanical joint bell sockets using a gasket with a sealing portion that is axially separated from a restraining portion, the restraining portion having a plurality of arcuate locking members.

BACKGROUND OF THE INVENTION

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The construction of pipelines generally involves the axial connection of two pieces of pipe to form a single pipeline conduit for transporting materials from one point to another. Along the pipeline there may be one or more fittings, which allow the pipe pieces to be joined to other components in the pipeline. The liquid or gaseous materials
15 usually conveyed via pipelines require that the pipeline conduits and joints between axially-joined pieces of pipe, and between pipes and fittings, be substantially leak-proof. In addition it is advantageous for the axial joint to have significant strength so as to axially restrain the adjoining pieces of pipe as flow in the pipeline creates thrust forces between the pieces of pipe that tend to counteract the attachment forces axially securing
20 the pipe joint. Those having skill in the art of pipeline construction are thus in search of pipeline components and securing methods for more completely securing pipeline joints to better meet the needs listed above as well as accomplish other objectives as listed in this application.

Existing methods for providing a secure pipeline joint can be distinguished from
25 one another by the procedures and components utilized to form the pipeline joint. In addition, existing pipeline joints vary by the way the pipeline connection components, such as gaskets, locking rings, and other components, are placed and secured within the pipeline joint. The design parameters of a pipeline joint are affected by the methods and components used to construct a given joint, the types of materials transported by the

pipeline, the environment in which the pipeline is situated, and other pipeline design factors.

One common method for connecting pipe together involves the insertion of an end of a male piping member (spigot) into an expanded end of a second pipe, the interior
5 profile of which has been specially fabricated to form a socket ("bell socket"). The bell socket is sized to accommodate the spigot end of the male piping member to be received. This connection type is known in the pipe industry as a "push-on joint."

In order to seal and secure a push-on joint, several methods are known in the art. One method involves inserting a fitted gasket within an annular recess formed within the
10 bell socket. Such a gasket is often specially designed to both seal the pipe joint and axially-restrain the pipe spigot within the bell socket by employing stainless steel locking segments that are embedded circumferentially into the elastomeric material gasket as shown in U.S. Pat. Nos. 5,295,697 and 5,464,228 issued to J. Weber and L. Jones on Mar. 22, 1994 and Nov. 7, 1995 respectively. The locking segments in these gaskets
15 extend from the interior surface of the gasket, and away from the interior surface of the bell socket, such that they grip the outer surface of the spigot when the pipeline conduit is subjected to internal pressures. These gaskets couple the axial restraint function with the sealing function in a single-gasket design.

Another method of axially joining pieces of pipe to form a pipeline conduit is
20 referred to as a mechanical joint. In this method, the bell socket has an arrangement for axial attachment to a corresponding gland that is configured to slidably fit on the outer surface of the spigot. In mechanical joints such as those disclosed in U.S. Pat. No. 5,803,513 to Richardson, issued Sep. 8, 1998, an elastomeric gasket and a separate locking ring are positioned between the gland and the bell socket, so that as the gland is
25 attached to the bell socket, the elastomeric gasket is compressed into a sealing position within the bell socket, and the locking ring is urged into contact with the outer surface of the pipe spigot. In the Richardson '513 Patent, the locking ring is prevented from prematurely engaging the spigot by the use of skid pads, which are added to the inner, toothed surface of the locking ring. While the skid pads in the Richardson '513 Patent
30 prevent premature engagement of the locking ring with the outer surface of the spigot, they add cost of materials and labor to the construction of the underlying gasket.

Other mechanical joint pipe joints are disclosed in U.S. Pat. Nos. 5,398,980 to Hunter *et al.*, 5,335,946 to Dent *et al.*, and 4,878,698 to Gilchrist *et al.* In these patents, there are disclosed various mechanical joint methods utilizing a separate restraining (toothed split ring) and sealing (elastomeric gasket) element positioned within the bell socket and held in place by an axially-attached gland to seal and restrain pipe spigots in mechanical pipe joints. The Hunter '980, Dent '946, and Gilchrist '698 Patents all disclose the placement of the locking elements within the bell socket. As a result, less space is available within the bell socket for the elastomeric gasket. In addition, these methods require the use of two separate components (the split ring and elastomeric gasket) to restrain and seal the spigot within the mechanical joint.

EP 0334380 to Imhof *et al* discloses another mechanical pipe joint where the joint is sealed and locked by the interaction of several separate layered components including: (1) a clamping ring composed of a plurality of clamping segments, which are interconnected in the circumferential direction by a rubber layer, (2) a joint gasket made of soft elastomeric material, and (3) a sliding ring interposed between the joint gasket and the clamping ring. Thus, the Imhof patent requires three separate components to be assembled within the mechanical joint to produce the desired sealing and locking functions.

In some mechanical pipe joints, it is advantageous to secure pipe spigots made of various materials. For instance, in some cases, there exists a need to secure plastic pipe spigots (such as PVC piping) within a bell socket composed of a different material (such as ductile iron). In this case, however, conventional hardened steel locking segments having a relatively short length can expose the PVC pipe spigot to large localized forces that might damage the PVC material.

In addition, in mechanical piping joints having ductile iron bell sockets and glands and PVC or other plastic pipe spigots, it is advantageous to provide a lighter weight gland so that it is easier for assembly personnel to handle during pipe joint construction. In prior mechanical joints, such as those described in the Hunter '980 patent, the gland includes a "forward end" that extends axially outward from the gland. The extra material added to the gland in the "forward end" structure adds weight and manufacturing complexity to the gland structure. Thus, there exists a need for a

mechanical pipe joint that utilizes a more lightweight gland that is easier to handle and is less likely to damage PVC or other plastic pipe spigots during pipe joint construction.

Thus, there exists a need in pipe industry for a mechanical pipe joint, gasket, and method for restraining a pipe spigot within a bell socket utilizing an integrated gasket that improves both: (1) sealing surface area between the inner surface of a bell socket and outer surface of a pipe spigot, and (2) restraining surface area between an inner surface of a restraining portion and an outer surface of a pipe spigot. In addition, there exists a need for locking elements that exert a restraining force that is evenly distributed around the entire circumference of the spigot outer surface, and that engage the spigot outer surface only after the sealing portion of the gasket has been compressed within the bell socket. Also, there exists a need for a mechanical pipe joint gasket that fills the bell socket with an uninterrupted sealing portion. Finally, there exists a need in the industry for a gasket that accomplishes these goals with an easy-to-assemble mechanical pipe joint, that can be utilized with piping components that are made of various materials, including PVC pipe spigots.

SUMMARY OF THE INVENTION

The present invention provides an improved restraining gasket for use in a mechanical pipe joint that improves sealing and restraint functions in joints between fluid piping members. Specifically, the invention provides an improved sealing area between an inner surface of a bell socket and an outer surface of a pipe spigot. The gasket of the present invention also provides a more evenly-distributed radial restraining force on an improved outer surface area of a pipe spigot. The present invention also provides for a mechanical pipe joint utilizing the gasket, and a method for restraining a pipe spigot within a bell socket, utilizing the gasket.

The gasket is composed of a sealing portion and a restraining portion. The sealing portion of the gasket is preferably composed of an elastomeric material and the attached restraining portion comprises a plurality of circumferentially-spaced arcuate locking members composed of a rigid material, each locking member having an inner surface that is adapted to grip the outer surface of a pipe spigot. The arcuate locking

members may be circumferentially separated by the elastomeric material of the sealing portion so that the inner surfaces of the arcuate locking members are held initially out of contact with the outer surface of the pipe spigot. Alternatively, the arcuate locking members may be circumferentially separated by a plurality of spacers that are attached to, but separate from, the elastomeric material of the sealing portions. According to one embodiment, the arcuate locking members may be provided with a raised portion disposed circumferentially on their radially-outward surface so as to reduce the contact surface area, and resulting friction, between the locking members and the bearing surface of a gland.

10 The restraining gasket of the present invention is designed to axially separate the sealing and locking functions of the gasket and achieve, for example, the following advantages: (1) an increase in sealing area within the bell socket, (2) an increase in restraining area in contact with the pipe spigot, as the arcuate locking members are formed in long arcuate sections to conform to the cross-section of the pipe spigot outside the bell socket, and (3) an improved construction of the restraining gasket, so that no separate locking and sealing parts are required.

 The restraining gasket of the present invention may be used in the mechanical pipe joint and method of sealing and axially securing a male piping member within an adjoining bell socket of the present invention. The mechanical pipe joint includes a lighter-weight gland having a recessed bearing surface that contacts the outer surfaces of the arcuate locking members. Since the gland has a recessed bearing surface, it contains less material than a standard mechanical joint gland, making it lighter and more easily manipulated by the technician assembling the joint. In the mechanical pipe joint of the present invention, the rigid arcuate locking members may be located outside of the bell socket so that the gland bearing surface may transmit the axial attachment force of the gland bearing surface to the axially-adjacent sealing portion of the gasket. Furthermore, the gland bearing surface may transmit a portion of the axial attachment force into the radial direction so as to urge the locking members into contact with the outer surface of the pipe spigot as the gland is axially attached to the bell socket.

30 The bell socket of the present invention includes a sealing cavity, which is filled by the sealing portion of the gasket so that the sealing portion of the gasket resides

completely within the bell socket, axially separated from the restraining portion of the gasket. This bell socket and gasket arrangement ensures that the circumferential sealing contact between the sealing portion, bell socket, and the pipe spigot, is uninterrupted around the entire circumference of the pipe joint. This feature improves the sealing surface area of the gasket.

The interface between the sealing and restraining portions of the restraining gasket may include a slope so that an axial attachment force imparted by the gland bearing surface on the locking members is first transmitted primarily axially to the sealing portion. This axial force transmission ensures that the sealing portion is seated within the sealing cavity of the bell socket and that a more fluid-tight seal exists between the bell socket, gasket, and spigot. The interface slope may be configured such that the axial attachment force is then directed more in the radial direction so as to urge the arcuate locking members into contact with the outer surface of the pipe spigot once the sealing portion is seated in the sealing cavity of the bell socket. The seated sealing portion also provides a resistive axial force due to its elastomeric compression.

The gasket, mechanical pipe joint, and method of the present invention provide a more complete circumferential seal between the pipe spigot and the inner surface of the bell socket as well as a more evenly distributed radial locking force between the inner surfaces of the arcuate locking members and the outer surface of the pipe spigot. These advantages are provided in a restraining gasket that is configured for use with an improved method and mechanical pipe joint utilizing a lighter weight gland and a bell socket that provides a sealing cavity designed to receive the sealing portion of the gasket. Additionally, the present invention provides a more effective distribution of the axial attachment force imparted on the arcuate locking members by the bearing surface of the gland so that the sealing portion of the gasket is fully compressed and seated within the sealing cavity of the bell socket before the arcuate locking members are urged into radial contact with the outer surface of the pipe spigot.

BRIEF DESCRIPTION OF THE DRAWINGS

The foregoing and other objects or features and advantages of the present

invention will be made apparent from the detailed description of the preferred embodiments of the invention and from the following list of drawings which are for illustration purposes and are not necessarily to scale:

5 **FIG. 1** is a cross-sectional view of one embodiment of the mechanical pipe joint of the present invention.

FIG. 2 is a an enlarged cross-sectional view of one embodiment of the restraining gasket of the present invention.

FIG. 3 is an elevational view of one embodiment of the restraining gasket of the present invention.

10 **FIG. 4** is a cross-sectional view of an embodiment of the mechanical pipe joint of the present invention utilizing threaded connectors to attach the gland to the bell socket.

FIG. 5 is an exploded perspective view of the components of the restraining gasket of the present invention.

15 **FIG. 6** is an elevational view of one embodiment of the restraining gasket of the present invention showing the arc length of the plurality of circumferentially-spaced arcuate locking members making up the restraining portion.

FIG. 7 is a cross-sectional view of another embodiment of the restraining gasket of the present invention employing a V-slit to further compress the sealing portion of the restraining gasket.

20 **FIG. 8** is a cross sectional view of a locking member for use in another embodiment of the restraining gasket of the present invention employing a raised portion to reduce surface area and accompanying frictional interaction between a gland bearing surface and the locking member.

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DETAILED DESCRIPTION OF THE INVENTION

30 The present inventions now will be described more fully hereinafter with reference to the accompanying drawings, in which some, but not all embodiments of the invention are shown. Indeed, these inventions may be embodied in many different forms and should not be construed as limited to the embodiments set forth herein; rather, these

embodiments are provided so that this disclosure will satisfy applicable legal requirements. Like numbers refer to like elements throughout.

Referring to FIG. 1, the mechanical pipe joint, restraining gasket and method embodiments of the present invention will be primarily described in conjunction with mechanical pipe joints suitable for round cross-section fluid pipelines. It should be understood, however, that the mechanical pipe joint, restraining gasket and method embodiments of the present invention can be utilized in conjunction with a variety of other applications, both in fluid pipeline conduits and other types of pipelines. For example, the mechanical pipe joint, restraining gasket and method embodiments may be utilized in conjunction with gas pipelines and other applications requiring secure, fluid-tight connections between adjacent piping conduits having various cross-sectional shapes. In addition, embodiments of the present invention will be primarily described in conjunction with mechanical pipe joints connecting elongate female pipe sections comprising bell sockets with male pipe sections, however, it should be understood that embodiments of the present invention may be used with a variety of fluid piping members, including adjoining male and female pipe terminal fittings and other pipe fittings having bell sockets attached thereto configured to receive a male piping member.

FIGS. 1 and 2 depict one embodiment of the mechanical pipe joint and restraining gasket of the present invention which is configured to axially join a male piping member 100 with a female piping member 200, the female piping member having a bell socket 210 designed for receiving the male piping member. The invention is particularly useful for male piping members 100 made from polyvinyl chloride (PVC), high-density polyethylene (HDPE) and/or any other suitable polymeric material. However, the invention could also be used with male piping members 100 made from ductile iron, steel and/or other metals. The female piping member 200 generally will have a bell socket 210 made from a metal. The male piping member is axially-secured by a combination of forces imparted on its outer surface 110 by a gland 300 slidably encircling the outer surface of the male piping member. A restraining gasket 400 is positioned between the gland 300, the bell socket sealing cavity 230, and the male piping member outer surface 110, the restraining gasket 400 having a sealing portion 420 and a restraining portion 430.

The sealing portion **420** of the restraining gasket **400** is preferably composed of an elastomeric material **410** so as to provide a fluid-tight seal in the circumferential sealing cavity **230** defined between the outer surface **110** of the male piping member **100** and the inner surface **220** of the bell socket **210**. The sealing portion of the restraining gasket is configured to fill the sealing cavity **230** and part of the restraining portion of the restraining gasket may extend outside the bell socket. As shown in FIGS. **3** and **5**, the restraining portion **430** of the restraining gasket **400** is composed of a plurality of circumferentially-spaced arcuate locking members **470** formed out of a rigid material. The locking members **470** can be composed out of unhardened metal, mild steel, ductile iron or ceramic for male piping members **100** made from a polymer. The locking members **470** can also be formed from a polymeric material if the material is harder than the polymer of the male piping member. For male piping members made of metal, the locking members are formed from a material that is harder than the metal of the male piping member, such as hardened steel. The arcuate locking members **470** are retained relative to each other by segments of the elastomeric material **410** extending axially between adjacent arcuate locking members **470** as shown in FIG. **3**. The arcuate locking members of the restraining portion also include gripping means **460** for engaging the outer surface **110** of the male piping member **100**. According to various embodiments of the present invention, the gripping means of the arcuate locking members may include, a plurality of teeth defined by the arcuate locking member material, an abrasive grit or other abrasive material affixed to the arcuate locking members, a plurality of radial ridges defined by the arcuate locking member material, or another textured material that is selected to have a gripping ability with respect to the outer surface of the male piping member.

In the mechanical joint of the present invention, the gland **300** is axially attached to the bell socket **210** so that a bearing surface **310** of the gland imparts a force on the restraining portion **430** of the restraining gasket **400**. The restraining portion further transmits a partially axial force to seat and compress the sealing portion **420** of the restraining gasket **400** within the sealing cavity **230** defined by an inner surface **220** of the bell socket **210**. The restraining portion also receives a partially radial force from the axial attachment force of the bearing surface **310** of the gland **300** so that the gripping

means 460 of the restraining portion 430 are urged into contact with the outer surface 110 of the male piping member 100 so as to axially restrain the male piping member within the bell socket 210.

Referring now to FIG. 2, which depicts a cross-sectional view of the restraining gasket 400, an interface 440 is provided between the restraining portion 430 and the sealing portion 420 of the restraining gasket, the interface having a slope relative to the axis of the pipe. The slope of the interface is configured so that the axial attachment force imparted on the restraining portion of the restraining gasket is first transmitted to the sealing portion of the restraining gasket so that the sealing portion is compressed into the sealing cavity 230 depicted in FIG. 1. After the sealing portion 420 is fully compressed and seated within the sealing cavity 230, the axial attachment force imparted on the restraining portion 430 is directed in the radial direction by the axially-resistive force of the compressed sealing portion 420 so that the gripping means 460 of the restraining portion are urged into contact with the outer surface 110 of the male piping member 100, thereby restraining the male piping member within the bell socket 210.

The slope may be tailored to achieve an improved balance between axial and radial motion transmitted from the gland bearing surface to the restraining gasket, and in several embodiments of the present invention, the slope of the interface, or ramp angle (with respect to a plane that is normal to the pipe axis) may be set at 20 degrees, 15 degrees, or 10 degrees, respectively. In other embodiments this ramp angle may also be set at other angles that provide an improved distribution of the force imparted by the gland bearing surface so as to delay the radially-inward, teeth-engaging motion of the locking members until after the sealing portion has been adequately compressed to achieve a satisfactory seal.

As shown in FIGS. 3 and 5, the restraining portion 430 of the restraining gasket 400 is composed of a plurality of arcuate locking members 470. In an advantageous embodiment of the restraining gasket of the present invention, the plurality of arcuate locking members 470 may be retained relative to each other by a separate plurality of spacers 480 that are composed of the same elastomeric material 410 as the sealing portion of the restraining gasket. Alternatively, the spacers 480 may be composed of a resilient second elastomeric material having a stiffness that exceeds the stiffness of the first

elastomeric material **410** of the sealing portion, such that compression of the first elastomeric material occurs prior to the compression of the second elastomeric material so that the sealing portion of the restraining gasket is fully compressed within the sealing cavity **230** before the gripping means **460** of the arcuate locking members **470** are urged into contact with the outer surface of the male piping member.

Preferably, the spacers **480** relatively retain the arcuate locking members so that the arcuate locking members are initially suspended radially outward from the outer surface of the male piping member at a distance of approximately 0.100 inches. As the gland is tightened, these spacers become compressed in the circumferential direction as the locking members are forced closer together at their ends by the radially-inward motion imparted to them by the gland. In addition, the portion of the spacer radially-inward of the teeth and engaged against the male piping member outer surface becomes radially compressed. These compressions can be adjusted based on the elastomeric stiffness and dimensions of the spacers to allow the teeth to engage the outer surface of the male piping member only after the sealing portion of the gasket has been sufficiently compressed against the outer surface of the male piping member.

Additionally, in embodiments of the present invention using separate spacers **480**, the spacers may also be affixed to the sealing portion **420** and to adjacent arcuate locking members **470** using a various adhesives or glues which are compatible with the varying types of spacer materials and arcuate locking member materials.

FIG. 4 depicts one advantageous embodiment of the mechanical pipe joint of the present invention wherein the gland **300** is axially attached to the bell socket **210** using a plurality of threaded connectors **600** extending through a first plurality of apertures **320** defined by the gland and a second plurality of apertures **240** defined by a flange **500** extending radially from the bell socket. According to this embodiment, the gland is gradually urged into contact with the restraining portion **430** of the restraining gasket **400** as the threaded connectors are tightened to axially attach the gland to the bell socket. In one embodiment, the threaded connectors are T-head bolts, as depicted in FIG. 4 which are secured axially through the corresponding first and second plurality of apertures **320**, **240** by a plurality of threaded nuts **601**.

Referring now to FIG. 6, which shows a front view of the restraining gasket **400**

according to one embodiment of the present invention, an arc length **490** of the arcuate locking members is shown. In the depicted embodiment, the arc length is approximately 60 degrees with respect to the pipe conduit axis, such that the restraining portion of the restraining gasket contains 6 arcuate locking members. In other embodiments, the arc length may be varied such that the restraining portion **430** is composed of more or less individual arcuate locking members **470**.

FIG. 7 shows an alternate embodiment of the restraining gasket **400** of the present invention wherein the sealing portion **420** includes a V-notch **421** that faces the bell socket **210** such that when the pipe conduit is pressurized with a flow of fluid, the V-notch fills with fluid so as to more fully expand the sealing such that the sealing cavity **230** is more completely filled by the sealing portion. In addition, the sealing portion of the restraining gasket may be fitted with a wiper seal so that the internal pressure generated within the connected piping members aids in compressing the sealing portion within the sealing cavity defined in the bell socket.

FIG. 8 shows an alternate embodiment of the arcuate locking member **470** of the present invention wherein the radially-outward surface of the arcuate locking member comprises a raised portion **475** extending circumferentially along the arc length of the arcuate locking member. The raised portion **475** reduces the frictional forces produced as the arcuate locking member **470** interacts with the bearing surface **310** of the gland **300**. The raised portion **475** provides a reduced surface area of interaction between a radially-outward surface of the arcuate locking member **470** and the bearing surface **310** of the gland **300** such that less axial force is required during assembly of the mechanical pipe joint of the present invention. In addition, the raised portion **475** provided in this embodiment allows the cross-sectional profile of the arcuate locking segment **470** to be reduced. For example, the raised portion **475** may replace the flat surface of the arcuate locking segment (as depicted, for example, in FIG. 2) that would otherwise directly contact the bearing surface **310** of the gland **300**.

Referring again to FIG. 1, a method for axially securing a male piping member within a bell socket is described. First, the components of the pipe joint are provided, including, the restraining gasket **400**, the male piping member **100**, the bell socket **210**, and the gland **300**. Next, the gland **300**, followed by the restraining gasket **400**, is placed

respectively around the outer surface 110 of the male piping member so as to surround the male piping member. Then the male piping member, encircled by the restraining gasket and gland, is inserted into the bell socket so that the sealing portion of the restraining gasket is positioned within the sealing cavity 230 defined by the inner surface 220 of the bell socket. Finally, the gland is moved axially towards the bell socket so that the gasket is sandwiched axially between the gland and the bell socket. The gland defines a bearing surface 310 that contacts the restraining portion 430 of the restraining gasket. The gland is axially-attached to the bell socket so that the bearing surface of the gland is gradually brought into contact with the restraining portion of the restraining gasket.

10 As the bearing surface of the gland contacts the restraining portion, an axial force is first directed towards the sealing portion so that the elastomeric material 410 of the sealing portion is compressed within the sealing cavity 230 so that a fluid-tight seal is formed between the outer surface of the male piping member and the inner surface 220 of the bell socket. As the sealing portion becomes fully seated in the sealing cavity, the axial force produced by the bearing surface is then directed more in the radial direction so that the bearing surface of the gland then urges the gripping means 460 of the restraining portion of the restraining gasket into contact with the outer surface of the male piping member, thus axially-securing the male piping member within the bell socket with a fluid-tight seal provided by the fully-compressed and seated sealing portion of the restraining gasket.

20 Many modifications and other embodiments of the inventions set forth herein will come to mind to one skilled in the art to which these inventions pertain having the benefit of the teachings presented in the foregoing descriptions and the associated drawings. Therefore, it is to be understood that the inventions are not to be limited to the specific embodiments disclosed and that modifications and other embodiments are intended to be included within the scope of the appended claims. Although specific terms are employed herein, they are used in a generic and descriptive sense only and not for purposes of limitation.